

COURT FILE NUMBER: 2401-09247

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, as amended

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF LONG RUN EXPLORATION LTD. AND CALGARY SINOENERGY INVESTMENT CORP.

DOCUMENT **ORDER (Sealing)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT: **BENNETT JONES LLP**
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Calgary, AB T2P 4K7

Attention: Kelsey Meyer / Michael Selnes / Kaamil Khalfan
Telephone No.: 403-298-3323 / 3311 / 3117
Fax No.: 403-265-7219
Client File No.: 76142.18

DATE ON WHICH ORDER WAS PRONOUNCED: Thursday, November 21, 2024

LOCATION OF HEARING OR TRIAL: Edmonton Law Courts, via Webex

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice D. Mah

UPON THE APPLICATION by FTI Consulting Canada Inc. ("**FTI**"), the court-appointed monitor with enhanced powers (the "**Monitor**") of the debtors, Long Run Exploration Ltd. ("**Long Run**") and Calgary Sinoenergy Investment Corp. (together with Long Run, the "**Debtors**"); **AND UPON HAVING READ** the Application filed by the Monitor on October 30, 2024, the Fifth Report of the Monitor dated October 30, 2024, the Confidential Appendix "A" to the Fifth Report of the Monitor dated October 30, 2024 (the "**Confidential Appendix**"), the

Supplement to the Fifth Report of the Monitor dated October 30, 2024, the Bench Brief of the Monitor filed October 31, 2024, the Bench Brief of the Monitor in relation to Henenghaixin Corp. filed by Torys LLP as special counsel to the Monitor dated October 30, 2024, the Second Supplement to the Fifth Report of the Monitor filed November 6, 2024, the Brief of Henenghaixin Corp. filed November 7, 2024, the Affidavit of Elvina Hussein filed November 7, 2024, the Brief of China Construction Bank Toronto Branch dated November 7, 2024, the Brief of Abe Neufeld filed November 13, 2024, the Affidavit of Shannon Donaldson filed November 13, 2024, the Reply Brief of the Monitor in relation to Henenghaixin Corp. filed November 13, 2024 by Torys LLP as special counsel to the Monitor, the Affidavit of Elvina Hussein filed November 14, 2024, the Third Supplement to the Fifth Report of the Monitor dated November 14, 2024, and the Affidavit of Service of Jeanie Wong sworn November 12, 2024; **AND UPON HEARING** the submissions of counsel for the Monitor and such other parties present at the hearing of this Application;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

CAPITALIZED TERMS

2. Capitalized terms used but not otherwise defined in this Order shall have the meaning given to such terms in the Second Amended and Restated Initial Order granted July 12, 2024.

SEALING

3. The Confidential Appendix shall be sealed and filed in an envelope containing the following endorsement thereon:

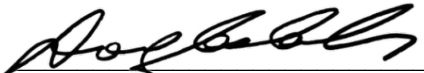
THIS ENVELOPE CONTAINS THE CONFIDENTIAL APPENDIX "A" TO THE FIFTH REPORT OF THE MONITOR DATED OCTOBER 30, 2024, WHICH SHALL REMAIN SEALED UNTIL FEBRUARY 14, 2025 UNLESS OTHERWISE ORDERED BY FURTHER COURT ORDER AND IS NOT TO BE

PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE
UNTIL THAT TIME.

4. The Monitor is empowered and authorized, but not directed, to provide the Confidential Appendix (or any portion thereof, or information contained therein) to any interested party that the Monitor considers reasonable in the circumstances subject to confidentiality arrangements satisfactory to the Monitor.

SERVICE

5. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on:
 - (i) the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order;
and
 - (b) Posting a copy of this Order on the Monitor's website at:
<http://cfcanada.fticonsulting.com/longrun/>and service on any other person is hereby dispensed with.
6. Service of this Order may be effected by facsimile, electronic mail, personal delivery, courier or regular mail.



J.C.K.B.A.